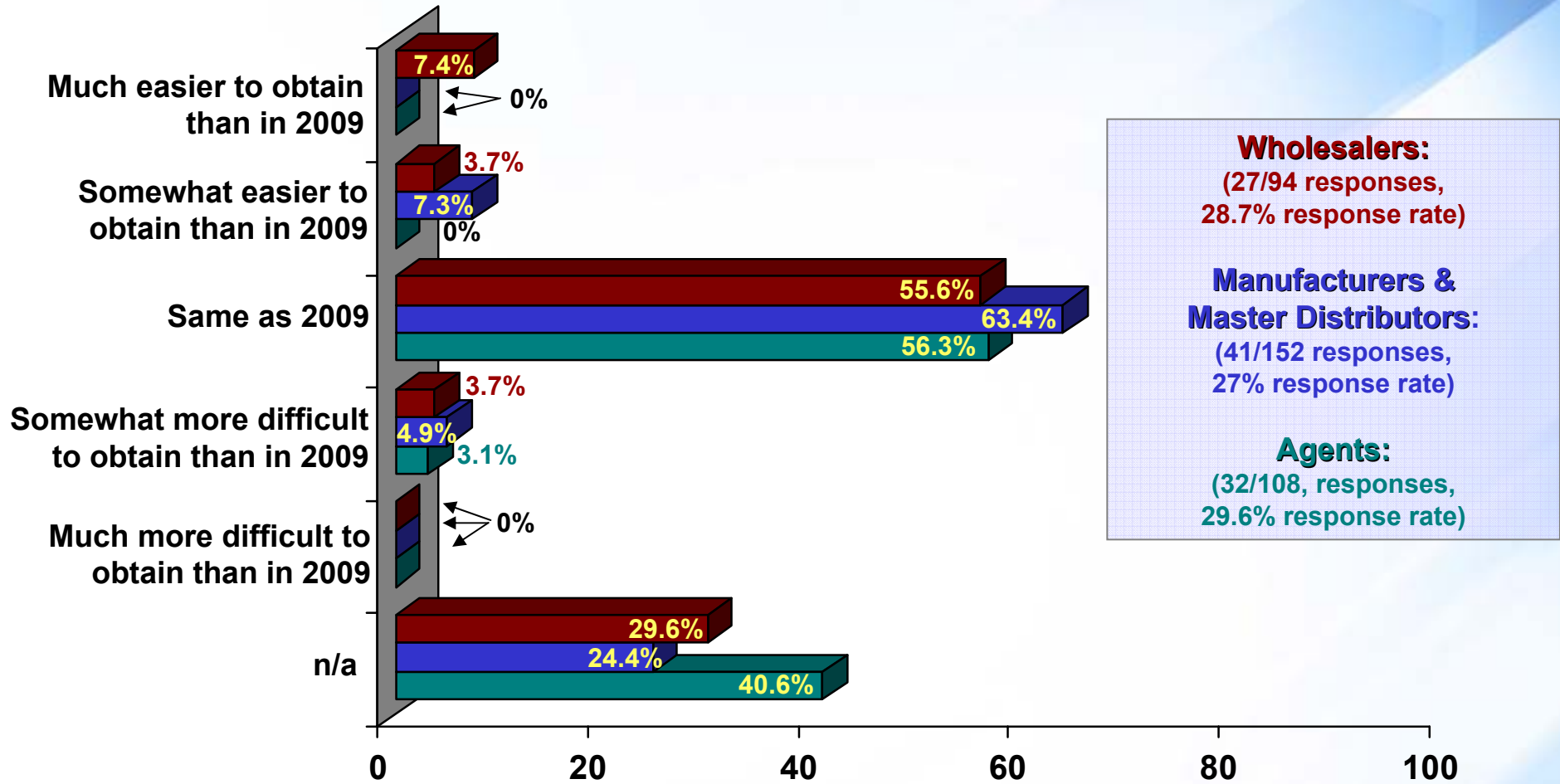


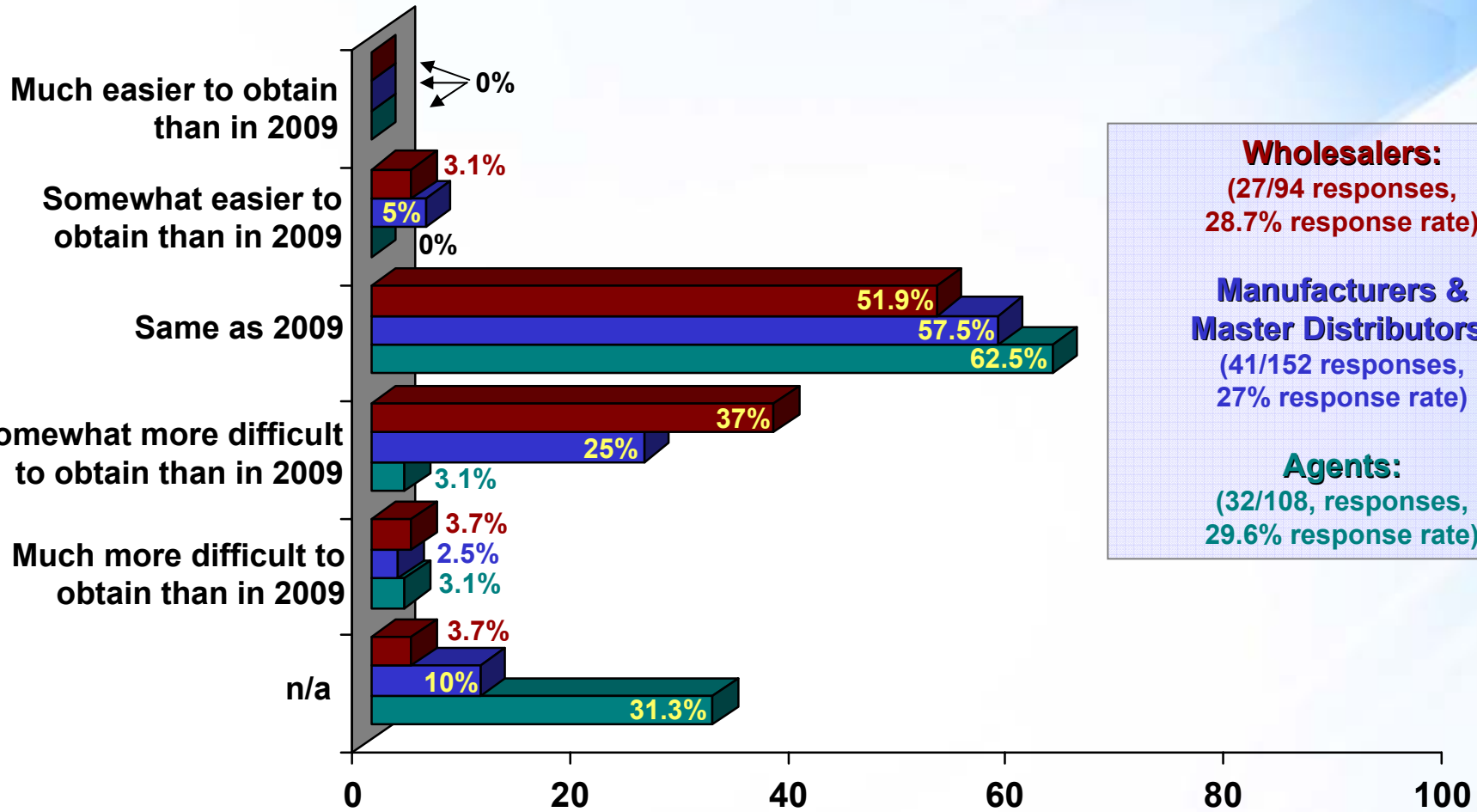
Is credit availability impacting your business?



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Is credit availability impacting your end customers' business?



Wholesalers:
 (27/94 responses,
 28.7% response rate)

Manufacturers & Master Distributors:
 (41/152 responses,
 27% response rate)

Agents:
 (32/108, responses,
 29.6% response rate)



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