



December 2011 PHCP Wholesalers' Sales Report - Up 4.4%

YEAR-TO-DATE BY PRODUCT GROUP	DECEMBER 2011 Product Group versus DECEMBER 2010	YEAR-TO-DATE BY REGION ALL PRODUCT GROUPS	DECEMBER 2011 Region versus DECEMBER 2010
HVAC/R is Up 4.2%	HVAC/R is Up 4.3%	BC is Up 2.7%	BC is Down 0.2 %
Hydronics is Up 2.1%	Hydronics is Down 3.9%	Alberta is Up 1.3%	Alberta is Down 5.8%
Plumbing is Up 1.1%	Plumbing is Up 6.8%	West (SK, MB, Thunder Bay) is Up 9.3 %	West (SK, MB, Thunder Bay) is Up 5.8%
PVF is Up 6.4%	PVF is Up 8.4%	Ontario is No Change	Ontario is Up 6.0%
Waterworks is Down 5.7%	Waterworks is Down 8.8%	Quebec is Up 1.7%	Quebec is Up 21%
		Atlantic is Down 3.7%	Atlantic is Down 1.8%

The percentage change numbers for small regions can be heavily impacted by individual transactions. For example, a single sale of \$50,000 made in one month would cause a large percentage change from the previous month in the Atlantic region, however, the same sale in Ontario would have no major impact on the percentage change figure. To better understand the percentage change figures, it is essential to also look at the change in dollar volume in the region.

Here are some important links:

1. From Canada Mortgage and Housing Corporation: December 2011 Housing Starts
<http://www.cmhc.ca/en/corp/nero/nere/2012/2012-01-10-0815.cfm>
2. From Canada Mortgage and Housing Corporation: Canadian Housing Observer Comprehensive Report on the State of Housing in Canada
<http://www.cmhc.ca/en/corp/nero/nere/2011/2011-12-29-0815.cfm>
3. From CIPH: CMX/CIPHEX Show
<http://www.cmxciphexshow.com/>
4. From CIPH: MEET 2012
<http://www.masterpromotions.ca/Previous-Events/meet-2012/>
5. ASA Materials Market Digest, December 2011
http://ciph.com/emailLinks/2011-12_asa_mmd.pdf

The Canadian Institute of Plumbing & Heating is a not-for-profit trade association. Founded in 1933, the Institute is a vibrant organization committed to providing members with the tools for success in today's competitive environment. More than 250 companies are members of this influential Canadian industry association. They are the manufacturers, wholesaler distributors, master distributors, manufacturers' agents and allied companies who manufacture and distribute plumbing, hydronic heating, industrial, waterworks and other mechanical products. CIPH wholesalers operate more than 700 warehouses and showrooms across Canada. Total industry sales exceed \$5 billion annually.

